

2024-25

Constitution of Students' Union UCL

UCL Investment Society

1. Name

- 1.1. The name of the club/society shall be Students' Union UCL [Investment Society](#)
- 1.2. The Club/Society shall be affiliated to Students' Union UCL.
- 1.3. The name of the UCL Investment Society shall be hereafter referred to as 'the Society'
- 1.4. The name of the UCL Student Union shall be hereafter referred to as 'the Union'

2. Statement of Intent

- 2.1. The constitution, regulations, management and conduct of the club/society shall abide by all Students' Union UCL policy, and shall be bound by the [Students' Union UCL Memorandum & Articles of Association](#), [Byelaws](#), [Club and Society Regulations](#) and the club and society procedures and guidance – laid out in the '[how to guides](#)'.
- 2.2. The club/society stresses that it abides by Students' Union UCL Equal Opportunities Policies, and that club/society regulations pertaining to membership of the club/society or election to the club/society shall not contravene this policy.
- 2.3. The Club and Society Regulations can be found on the following webpage:
<http://studentsunionucl.org/content/president-and-treasurer-hub/rules-and-regulations>.

3. Committee

- 3.1. President
 - 3.1.1. The Presidents' primary role is laid out in section 5.7 of the Club and Society Regulations.
 - 3.1.2. The President must also always guide fellow committee members but not limited to just society-related issues
 - 3.1.3. The President must ensure every division is doing well and must intervene where necessary
 - 3.1.4. The President must ensure that events run are operating optimally to benefit the members.

3.2. Treasurer

- 3.2.1. The treasurer's primary role is laid out in section 5.8 of the Club and Society Regulations.
- 3.2.2. The Treasurer is responsible to allocate the funds of the society, including uploading cost sheets and invoices
- 3.2.3. The Treasurer is the second in command of the society and will uphold the same responsibilities as the President with regards to the well-functioning of the society

3.3. Welfare Officer

- 3.3.1. The Welfare Officers' primary role is laid out in section 5.9 of the Club and Society Regulations.
- 3.3.2. Oversee charitable events and initiatives.

3.4. Additional Committee Members

3.4.1. Vice President of Client Relations

- 3.4.1.1. Acquire sponsorship for the running of our society and Finance Conference

3.4.2. Vice President of Speaker Relations

- 3.4.2.1. Get top class speakers (CEOs, Heads of divisions, Nobel Laureates) to speak at the UCL Finance Conference,, forming connections with the society

3.4.3. Vice President of Conference and Competitions

- 3.4.3.1. organise the UCL Finance Conference, crucial event of the society – one of the most prestigious in EMEA (as of 2018) – as well as competitions throughout the year

3.4.4. Vice President of Outreach

- 3.4.4.1. Responsible for Community Outreach Officer duties
- 3.4.4.2. Reaching out to academic sponsors
- 3.4.4.3. Acquiring merchandise

3.4.5. Vice President of Events

- 3.4.5.1. organise social events to federate the members. Organise workshops to increase the skills of our members.

3.4.6. Vice President of Marketing

- 3.4.6.1. Oversee the website, design of various marketing materials, and newsletters

3.4.7. Vice President of Mentorship

- 3.4.7.1. Design, implement, and ensure the well-functioning of the mentorship programme

- 3.5. Management of the club/society shall be vested in the club/society committee which will endeavour to meet regularly during term time (excluding UCL reading weeks) to organise and evaluate club/society activities.
- 3.6. The committee members shall perform the roles as described in section 5 of the Students' Union UCL Club and Society Regulations.
- 3.7. Committee members are elected to represent the interests and well-being of club/society members and are accountable to their members. If club/society members are not satisfied by the performance of their representative officers, they may call for a motion of no-confidence in line with the Students' Union UCL Club and Society Regulations.

4. Terms, Aims and Objectives

- 4.1. The club/society shall hold the following as its aims and objectives.
 - 4.1.1. Help students get internships and jobs at financial institutions
 - 4.1.2. This is done by constantly offering bespoke events, top-class workshops, liaising with sponsors, and targeting high-profile speakers
- 4.2. The club/society shall strive to fulfil these aims and objectives in the course of the academic year as its commitment to its membership.
- 4.3. The core activities of the club/society shall be:
 - 4.3.1. The UCL Finance Conference – annual flagship event organised to reach UCL students interested in Finance, for a day of interaction, training, and networking
 - 4.3.2. UCL Investment Fund – monthly symposiums, technical training
 - 4.3.3. Mentorship programme – mentoring incoming freshers for application season through series of events and training
 - 4.3.4. Finance mixers – events tailored to a specific firm / industry – networking event
 - 4.3.5. Alumni dinner
- 4.4. In addition, the club/society shall also strive to organise other activities for its members where possible:
 - 4.4.1. Speaker series
 - 4.4.2. Socials “UCLIS goes...”
 - 4.4.3. Volunteering programme “UCLIS support...”

- 4.5. This constitution shall be binding on the club/society officers and shall only be altered by consent of two-thirds majority of the full members present at a club/society general meeting. The Activities Executive shall approve any such alterations.
- 4.6. This constitution has been approved and accepted as the Constitution for the Students' Union UCL [Investment Society](#). By signing this document, the President and Treasurer have declared that they have read and abide by the Students' Union UCL Club and Society Regulations.

President	Name: Thessabel Chang
	TC
	Signature: 
	Date: 6/7/2024
Treasurer	Name: Krish Raj
	KR
	Signature: 
	Date: 6/7/2024