

2024-25

Constitution of Students' Union UCL

Asset Management Society

1. Name

- 1.1. The name of the club/society shall be Students' Union UCL [Asset Management Society](#).
- 1.2. The Club/Society shall be affiliated to Students' Union UCL.

2. Statement of Intent

- 2.1. The constitution, regulations, management and conduct of the club/society shall abide by all Students' Union UCL policy, and shall be bound by the [Students' Union UCL Memorandum & Articles of Association](#), [Byelaws](#), [Club and Society Regulations](#) and the club and society procedures and guidance – laid out in the '[how to guides](#)'.
- 2.2. The club/society stresses that it abides by Students' Union UCL Equal Opportunities Policies, and that club/society regulations pertaining to membership of the club/society or election to the club/society shall not contravene this policy.
- 2.3. The Club and Society Regulations can be found on the following webpage:
<http://studentsunionucl.org/content/president-and-treasurer-hub/rules-and-regulations>.



3. Committee

- 3.1. President
 - 3.1.1. The Presidents' primary role is laid out in section 5.7 of the Club and Society Regulations.
- 3.2. Treasurer
 - 3.2.1. The treasurer's primary role is laid out in section 5.8 of the Club and Society Regulations.
- 3.3. Welfare Officer
 - 3.3.1. The Welfare Officers' primary role is laid out in section 5.9 of the Club and Society Regulations.
- 3.4. Additional Committee Members

- 3.4.1. Director, Equity Research
 - 3.4.1.1. The Director of Equity Research oversees the running of the society's paper investment fund. He/she must ensure the quality of investment research and models and take charge of investment direction and portfolio management.
- 3.4.2. Director, Portfolio Analytics & Operations
 - 3.4.2.1. The Director of Portfolio Analytics & Operations over-see fund operations of the paper investment fund, including but not limited to brokerage services, equity research, portfolio analytics, and risk management.
- 3.4.3. Director, Portfolio Management (Alternative Strategies Sub-Fund)
 - 3.4.3.1. The Director of Alternative Strategies oversees alternative investment strategies in the fund. He/she will manage a separate portfolio within the larger fund. This includes but is not limited to cryptocurrency, trading, real estate, etc.
- 3.4.4. Director, Training
 - 3.4.4.1. The Director of Training will oversee the investment training bootcamp for analysts-in-training. This includes the preparation of training materials, lesson plan, lesson execution, and assessment.
- 3.4.5. Director, Business Development
 - 3.4.5.1. The Director of Business Development will oversee corporate and university partnerships, external communications, and human capital.
- 3.4.6. Director, Events
 - 3.4.6.1. The Director of Events will oversee the planning and execution of society events, such as business talks, conferences, stock pitches, and socials.
- 3.5. Management of the club/society shall be vested in the club/society committee which will endeavour to meet regularly during term time (excluding UCL reading weeks) to organise and evaluate club/society activities.
- 3.6. The committee members shall perform the roles as described in section 5 of the Students' Union UCL Club and Society Regulations.
- 3.7. Committee members are elected to represent the interests and well-being of club/society members and are accountable to their members. If club/society members are not satisfied by the performance of their representative officers, they may call for a motion of no-confidence in line with the Students' Union UCL Club and Society Regulations.

4. Terms, Aims and Objectives

- 4.1. The club/society shall hold the following as its aims and objectives.
- 4.2. The club/society shall strive to fulfil these aims and objectives in the course of the academic year as its commitment to its membership.
- 4.3. The core activities of the club/society shall be:
 - 4.3.1. To educate members on equity research and alternative investments asset classes.
 - 4.3.2. To run a paper investment fund focused on long/short equity.
 - 4.3.3. To organise stock pitch competitions and/or facilitate participation in external stock pitch competitions.
 - 4.3.4. To produce equity research reports by society members.
 - 4.3.5. To provide an in-depth training programme to teach essential equity research and financial modelling skills.
 - 4.3.6. To organise speaker events and socials for networking, bonding, and educational purposes.
- 4.4. In addition, the club/society shall also strive to organise other activities for its members where possible.
- 4.5. This constitution shall be binding on the club/society officers and shall only be altered by consent of two-thirds majority of the full members present at a club/society general meeting. The Activities Executive shall approve any such alterations.
- 4.6. This constitution has been approved and accepted as the Constitution for the Students' Union UCL [Asset Management Society](#). By signing this document, the President and Treasurer have declared that they have read and abide by the Students' Union UCL Club and Society Regulations.

President	Name: Lia Lee
	Signature: 
	Date: 09/06/2024
Treasurer	Name: Ryan Lim
	Signature: 
	Date: 09/06/2024