

The Constitution of Students' Union UCL University College London Union (UCL) Investment Society

1. Name

- 1.1. The name of the society shall be the University College London Union (UCL) Investment Society
- 1.2. The society shall be affiliated to Students' Union UCL.
- 1.3. The name of the UCL Investment Society shall be hereafter referred to as 'the Society'
- 1.4. The name of the UCL Student Union shall be hereafter referred to as 'the Union'

2. Statement of Intent

- 2.1. The constitution, regulations, management and conduct of the society shall abide by all UCL Policy, and shall be bound by the Students' Union UCL Memorandum and Articles of Association and Byelaws, the Club and Society Regulations and the Club and Society Procedures and Guidance, laid out in "how to guides".
- 2.2. The society stresses that it abides by Students' Union UCL Equal Opportunities Policies, and that society regulations pertaining to membership of the society or election to management of the society shall not contravene this policy.
- 2.3. The Club and Society Regulations can be found at the following website:
<http://studentsunionucl.org/clubs-societies/resources>

3. The Structure of the Society Committee

- 3.1. The Society Committee shall be comprised of a Leadership Committee, an Executive Committee and a Fund Committee
- 3.2. The Leadership Committee shall be comprised of the President, the Treasurer and the elected Vice-President Officers
- 3.3. The Fund Committee shall be comprised of the Vice President of Fund, Management Committee, Portfolio Managers, and Analysts.
- 3.4. The Executive Committee shall be comprised of all remaining committee members whom are also known as 'executive'.

4. Committee Rules and Regulations

- 4.1. The President, Vice-Presidents (with the exception of Vice President of Fund), and Treasurer must always be elected through a democratic election process.
- 4.2. They shall be elected yearly at the Annual General Meeting held in Term 2
- 4.3. Fund Committee will be chosen through recommendation from the President and Vice President of Fund

5. Leadership Committee

5.1. President

- 5.1.1. The President's primary role is laid out in section 5.7 of the Club and Society Regulations.
- 5.1.2. The President must also always guide fellow committee members but not limited to just society-related issues
- 5.1.3. The President must ensure every division is doing well and must intervene where necessary
- 5.1.4. The President must ensure that events run are operating optimally to benefit the members.

5.2. Treasurer

- 5.2.1. The Treasurer's primary role is laid out in section 5.8 of the Club and Society Regulations.
- 5.2.2. The Treasurer is responsible to allocate the funds of the society
- 5.2.3. The Treasurer is the second in command of the society and will uphold the same responsibilities as the President with regards to the well-functioning of the society
- 5.2.4. Responsible for Welfare Officer duties

5.3. Vice Presidents

- 5.3.1. The role of the Vice President is always to assist the President and be the first person to be consulted for any major decisions
- 5.3.2. The primary role of each Vice President is dependent on its division:
 - 5.3.2.1. Speaker Relations: convince top class speakers (CEOs, Heads of divisions, Nobel Laureates) to speak at UCL
 - 5.3.2.2. Client Relations: convince firms to sponsor the society
 - 5.3.2.3. Conference and Competitions: organise the UCL Finance Conference, crucial event of the society – one of the most prestigious in EMEA (as of 2018) – as well as competitions throughout the year
 - 5.3.2.4. Events: organise social events to federate the members. Organise workshops to increase the skills of our members.
 - 5.3.2.5. Mentorship: oversee the mentorship programme
 - 5.3.2.6. Outreach: oversee charitable events and initiatives. Responsible for Community Outreach Officer duties.
 - 5.3.2.7. Marketing: oversee the website, design of various marketing materials, and newsletters

- 5.3.3. The Committee members will perform the roles as described in section 5 of the Students' Union UCL Club and Society Regulations document.

- 5.4. Committee members are elected to represent the interests and well-being of Society members and can be held to account. If Society members are not satisfied by the performance of their representative officers, they may call for a motion of no-confidence in line with section 5.6 of the Club and Society Regulations.

6. Chairman and Board of Advisors

- 6.1. The previous president has the right to claim a position as the Honorary Chairman unless unanimous voted otherwise by the newly elected Leadership Committee. The Chairman can nominate up to two Vice-Chairmen to assist in overseeing important society decisions.



- 6.2. The role of the Chairman and Vice-Chairmen are limited to an advisory role. The Chairman may only participate in society affairs if consulted directly by the President, Vice President or Treasurer.

7. Terms, Aims and Objectives

- 7.1. The club/society shall hold the following as its aims and objectives.
- 7.2. The society shall strive to fulfil these aims and objectives during the academic year as its commitment to its membership.
- 7.3. The aims and objectives are to:
- 7.3.1. Help students get internships and jobs at financial institutions
 - 7.3.2. This is done by constantly offering bespoke events, top-class workshops, liaising with sponsors, and targeting high-profile speakers
- 7.4. The core activities of the society shall be:
- 7.4.1. Workshops to increase the skills of the members
 - 7.4.2. Finance Conference: high seniority speakers (CEO, EMEA Heads of divisions at world renowned Institutions), international applicants & attendees of top quality
 - 7.4.3. Speaker events: high seniority speakers at UCL
 - 7.4.4. Fund activities: trading, investing

8. This constitution shall be binding on the society officers and shall only be altered by consent of two-thirds majority of the full members present at a society general meeting. Activities Network Executive shall approve any such alterations.

9. This constitution has been approved and accepted as the Constitution for the University College London Investment Society. By signing this document, the President and Treasurer have declared that they have read and abide by the Clubs and Societies Regulations.

President name:	<i>Denton Philtjens</i>
President signature:	
Date:	<i>28/06/2023</i>
Treasurer name:	<i>Max Chi Hon Cheng</i>
Treasurer signature:	
Date:	<i>28/06/2023</i>