

The Constitution of Students' Union UCL

Asset Management Society

1 Name

- 1.1 The name of the club/society shall be Students' Union UCL **Asset Management Society**.
- 1.2 The club/society shall be affiliated to Students' Union UCL.

2 Statement of Intent

- 2.1 The constitution, regulations, management and conduct of the club/society shall abide by all Students' Union UCL policy, and shall be bound by the [Students' Union UCL Memorandum & Articles of Association](#), [Byelaws](#), [Club and Society Regulations](#) and the club and society procedures and guidance – laid out in the '[how to guides](#)'.
- 2.2 The club/society stresses that it abides by Students' Union UCL Equal Opportunities Policies, and that club/society regulations pertaining to membership of the club/society or election to the club/society shall not contravene this policy.
- 2.3 The Club and Society Regulations can be found on the following webpage:
<http://studentsunionucl.org/content/president-and-treasurer-hub/rules-and-regulations>.

3 The Society Committee

President

- 3.1 The president's primary role is laid out in section 5.7 of the Club and Society Regulations.

Treasurer

- 3.2 The treasurer's primary role is laid out in section 5.8 of the Club and Society Regulations.

Welfare Officer

- 3.3 The welfare officer's primary role is laid out in section 5.9 of the Club and Society Regulations.

Additional Committee Members

Director, Equity Research

- 3.4 The Director of Equity Research oversees the running of the society's paper investment fund. He/she must ensure the quality of investment research and models and take charge of investment direction and portfolio management.

Director, Portfolio Analytics & Operations

3.5 The Director of Portfolio Analytics & Operations over-see fund operations of the paper investment fund, including but not limited to brokerage services, equity research, portfolio analytics, and risk management.

Director, Portfolio Management (Alternative Strategies Sub-Fund)

3.6 The Director of Alternative Strategies oversees alternative investment strategies in the fund. He/she will manage a separate portfolio within the larger fund. This includes but is not limited to cryptocurrency, trading, real estate, etc.

Director, Training

3.7 The Director of Training will oversee the investment training bootcamp for analysts-in-training. This includes the preparation of training materials, lesson plan, lesson execution, and assessment.

Director, Business Development

3.8 The Director of Business Development will oversee corporate and university partnerships, external communications, and human capital.

Director, Events

3.9 The Director of Events will oversee the planning and execution of society events, such as business talks, conferences, stock pitches, and socials.

3.10 Management of the club/society shall be vested in the club/society committee which will endeavour to meet regularly during term time (excluding UCL reading weeks) to organise and evaluate club/society activities.

3.11 The committee members shall perform the roles as described in section 5 of the Students' Union UCL Club and Society Regulations.

3.12 Committee members are elected to represent the interests and well-being of club/society members and are accountable to their members. If club/society members are not satisfied by the performance of their representative officers they may call for a motion of no-confidence in line with the Students' Union UCL Club and Society Regulations.

4 Terms, Aims and Objectives

4.1 The club/society shall hold the following as its aims and objectives.

4.2 The club/society shall strive to fulfil these aims and objectives in the course of the academic year as its commitment to its membership.

4.3 The core activities of the club/society shall be:

-To educate members on equity research and alternative investments asset classes

-To run a paper investment fund focused on long/short equity

-To organise stock pitch competitions and/or facilitate participation in external stock pitch competitions

-To produce equity research reports by society members

-To provide an in-depth training programme to teach essential equity research and financial modelling skills

-To organise speaker events and socials for networking, bonding, and educational purposes

4.4 In addition, the club/society shall also strive to organise other activities for its members where possible

- 4.5 This constitution shall be binding on the club/society officers, and shall only be altered by consent of two-thirds majority of the full members present at a club/society general meeting. The Activities Executive shall approve any such alterations.
- 4.6 This constitution has been approved and accepted as the Constitution for the Students' Union UCL [Asset Management Society](#). By signing this document the president and treasurer have declared that they have read and abide by the Students' Union UCL Club and Society Regulations.

President name:	Ryan Karimpanal
President signature:	Ryan Karimpanal
Date:	13/08/2023
Treasurer name:	Anthony Khoo
Treasurer signature:	Anthony Khoo
Date:	13/08/2023